

July 7, 2024

Lagos, Nigeria

ACCESS HOLDINGS PLC – RIGHTS ISSUE OF 17,772,612,811 ORDINARY SHARES OF N0.50 EACH AT N19.75 PER SHARE ON THE BASIS OF ONE (1) ORDINARY SHARE FOR EVERY TWO (2) ORDINARY SHARES HELD AS AT JUNE 7, 2024

Access Holdings Plc ('the Company') is pleased to notify its esteemed shareholders and the Nigerian Exchange Limited ('the Exchange') that the Company has obtained the approval the Securities and Exchange Commission ('the Commission') to execute a Rights Issue of 17,772,612,811 Ordinary Shares of N0.50 each at N19.75 per share, on the basis of 1 Ordinary Share for every 2 Ordinary Shares held as at June 7, 2024.

The Qualification Date for the Rights Issue is June 7, 2024. The Offer will open on Monday, July 8, 2024, and close on Wednesday, August 14, 2024.

The Rights Circular will be distributed to shareholders by the Registrars to the Offer, Atlas Registrars Limited, while the application forms will also be available on the following websites-

1. www.theaccesscorporation.com
2. www.chapelhilldenham.com
3. www.coronationmb.com
4. www.atlasregistrars.com

Shareholders are advised to contact their stockbrokers for more details about the Offer.

Thank you.



SUNDAY EKWOCHI
COMPANY SECRETARY

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Access Holdings Plc RC: 1755118
TIN: 23816481-0001

Board of Directors

Chairman: A Aig-Imoukhuede
Acting Group Chief Executive Officer: B Agbede,
Executive Director: L Bamisebi
Independent Non-Executive Directors:
A Jimoh, F Bello-Ismail
Non-Executive Directors: O Olaghere,
O Ogonnewo, R Ogbonna, O Kumapayi